



This form is provided to assist you in making your estate plans. If you need additional information please contact Rev. Diana Loomis, director of development/church relations.

MMCC BEQUEST NOTIFICATION FORM

I/We _____ have included McCurdy Ministries Community Center whose legal name is McCurdy Schools of Northern New Mexico in my/our will(s), trust or estate plans which makes me/us a member of the Mellie Perkins Society. I/we have included McCurdy in this manner:

_____ A stated gift in the amount of \$ _____

_____ A percentage of my/our entire estate which is _____ %
This could currently result in a gift in the amount of \$ _____

_____ A percentage of my/our residual estate which is _____ %
This could currently result in a gift in the amount of \$ _____

_____ I have left my/our entire estate for the benefit of McCurdy Ministries.
This could currently result in a gift in the amount of \$ _____

_____ I have established a gift annuity with _____ benefitting McCurdy Ministries Community Center. Please provide contact information for the annuity holder _____

_____ A beneficiary of an insurance policy in the amount of \$ _____. Please provide contact information on the insurance company.

_____ A beneficiary of my IRA in the amount of \$ _____. Please provide contact information on the institution holding the IRA _____

_____ Other _____

_____ A copy of the will, codicil or portion outlining this bequest is attached.

_____ I/We have stipulated my/our bequest be used in the following manner: _____

_____ You have my/our permission to include my/our names in a list of members of the Mellie Perkins Society in the McCurdy Ministries Community Center Annual Report. Please note: All information will be kept confidential. Only names will be listed in the annual report.

Signed: _____ Date: _____

Address _____ Phone(s) _____

Rev. Dr. Diana L. Loomis, Director of Development/Church Relations

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*McCurdy Schools of Northern New Mexico is a registered nonprofit corporation.
The corporation also uses the trade name McCurdy Ministries Community Center.*